



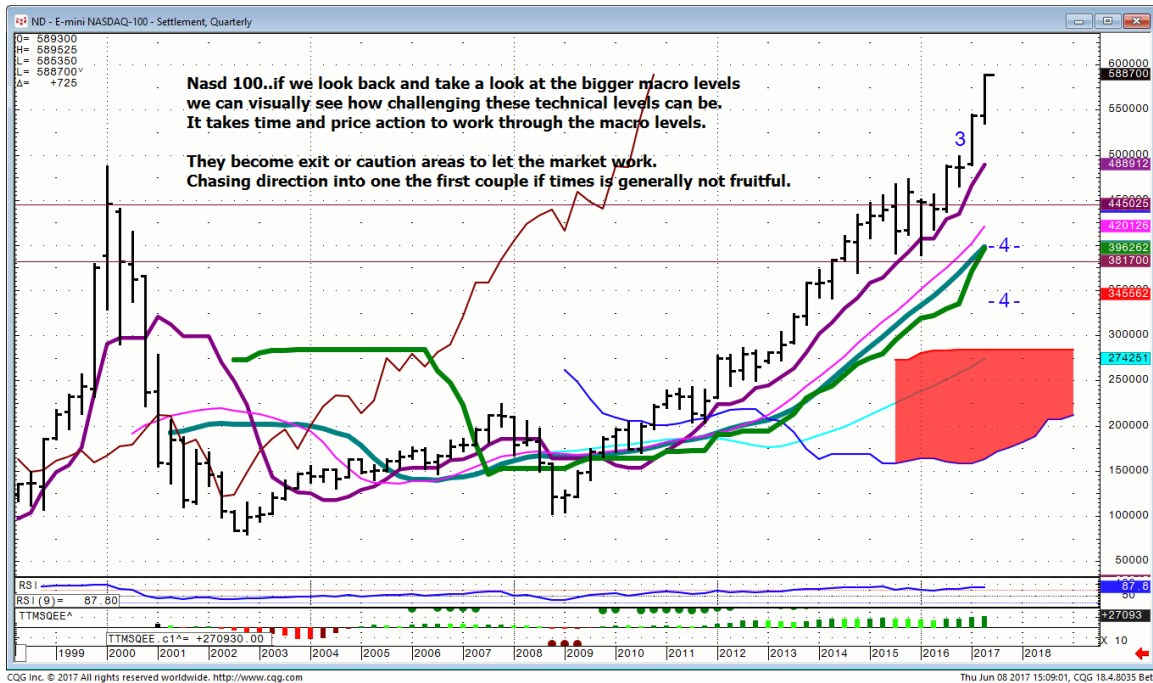
Daily Market Intelligence

Stocks

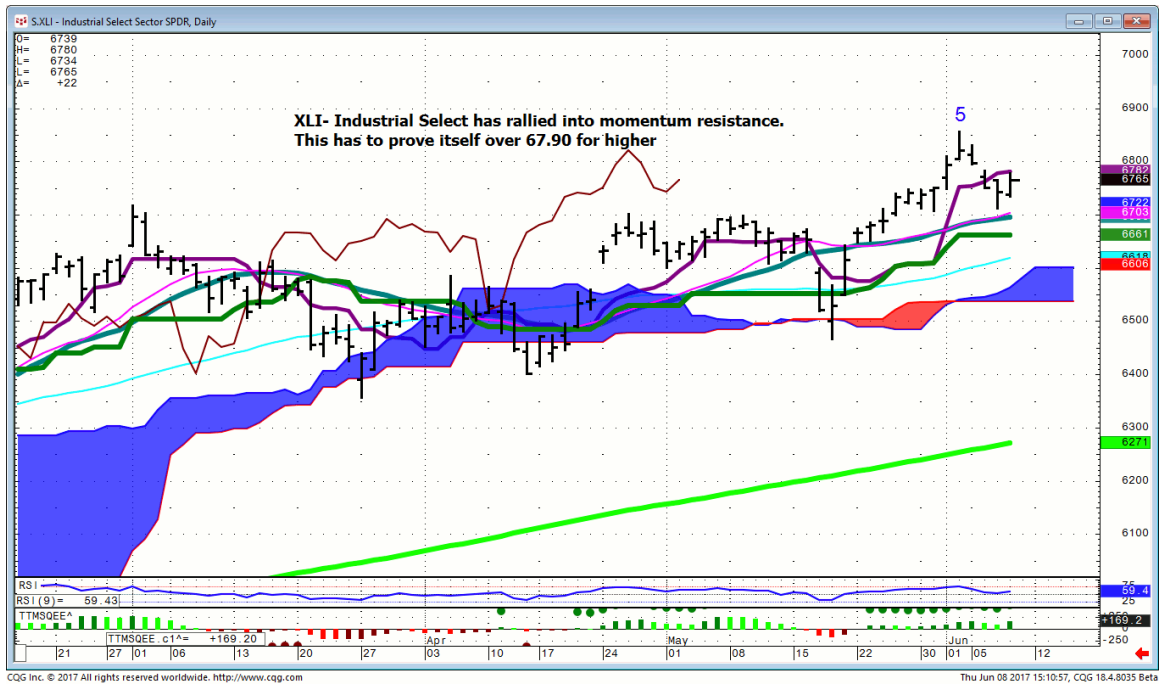
SMH...Qtrly



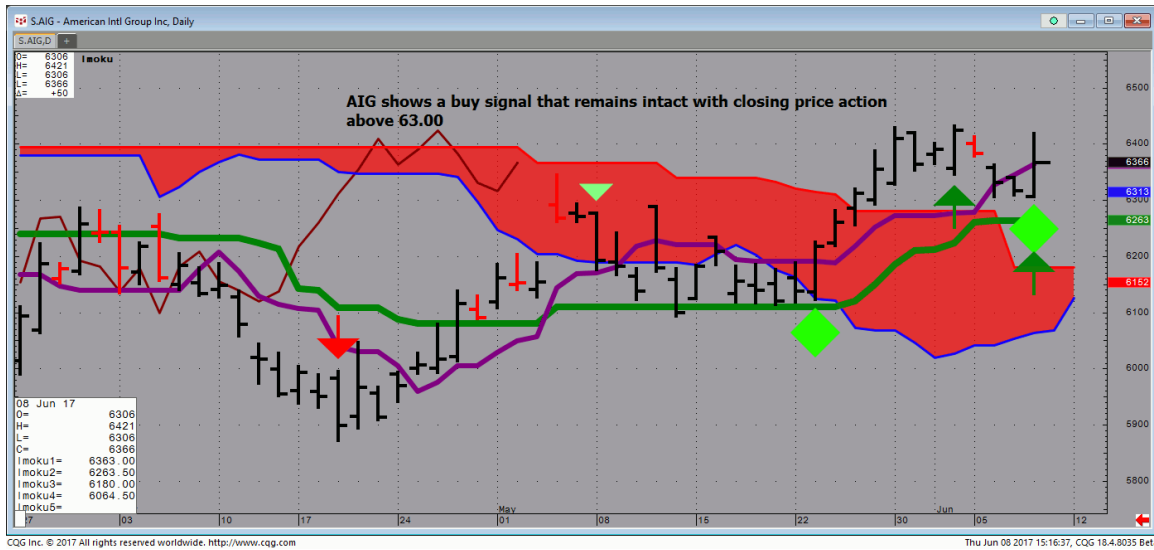
Nasd 100 qtrly...



XLI...



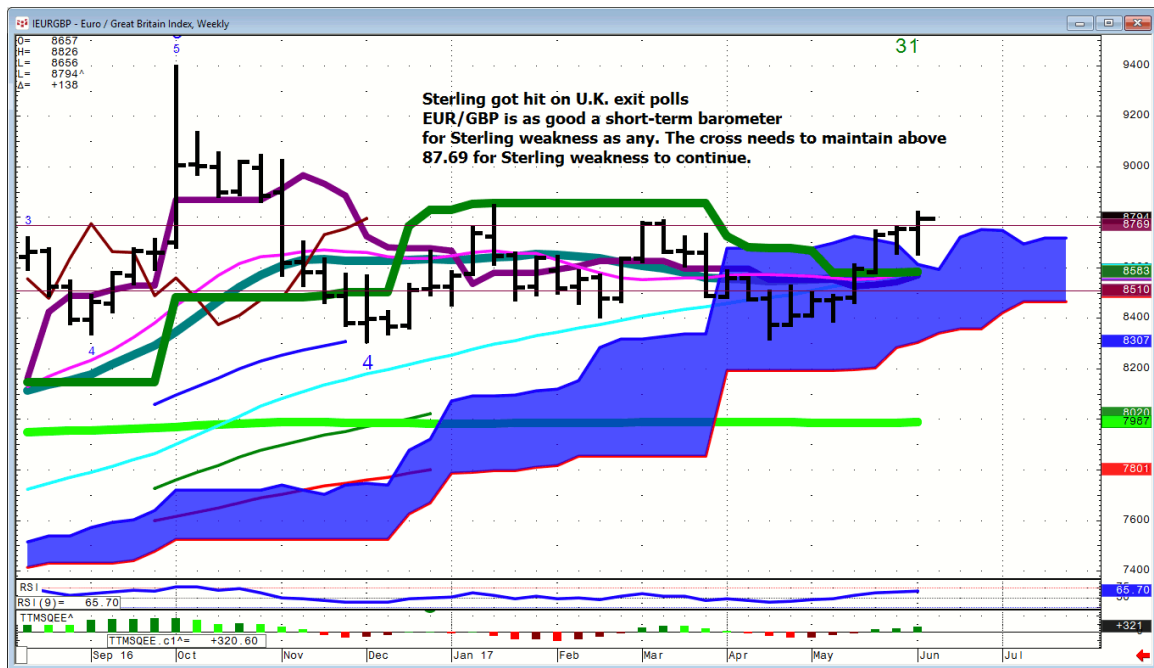
AIG...



Bonds

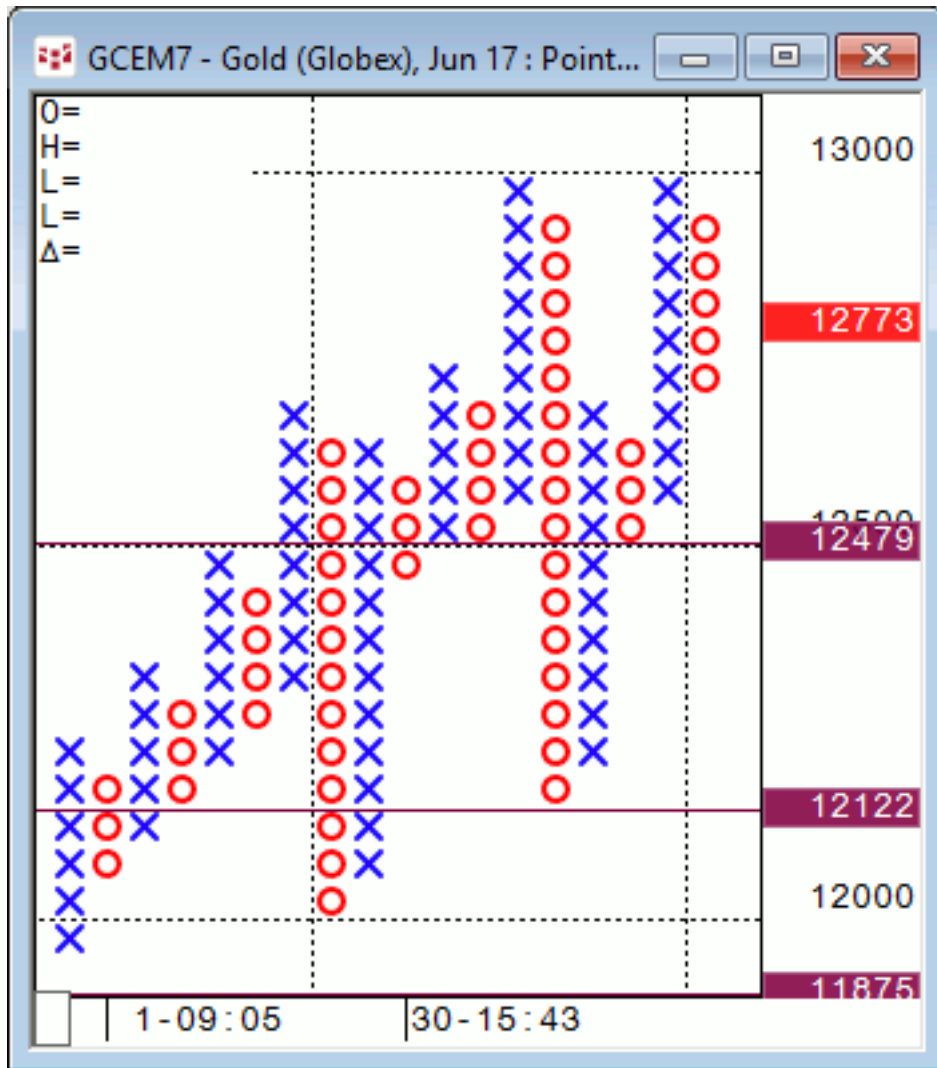
FX

EUR/GBP...Euro/Pound Weekly

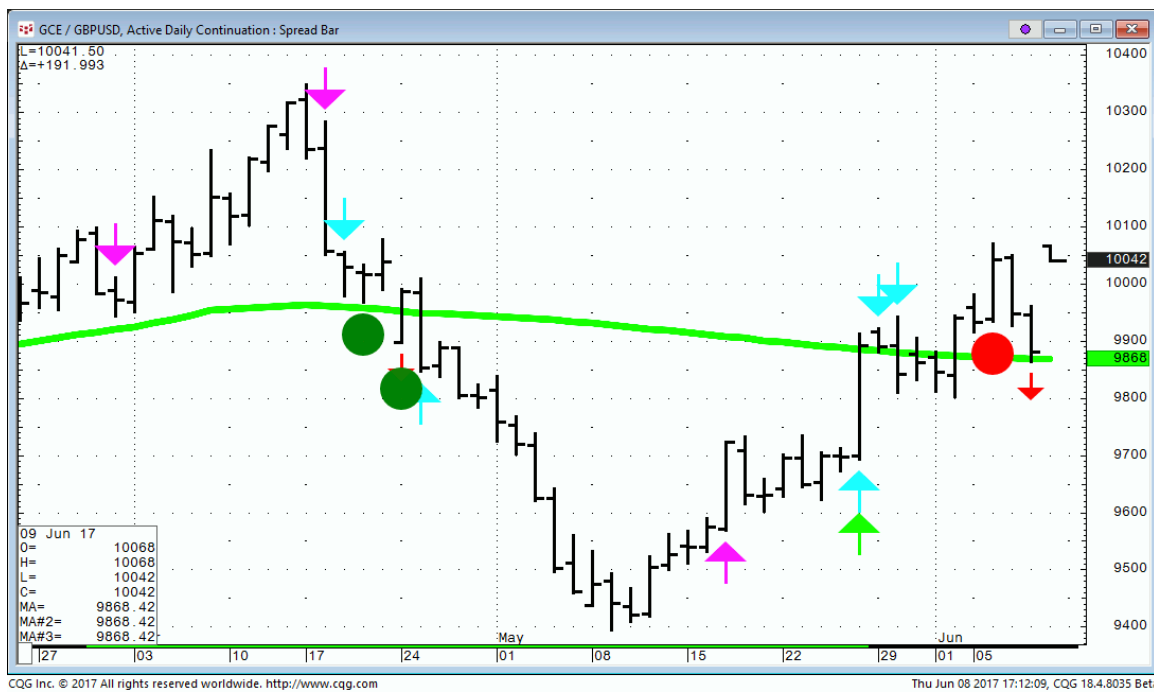


Commodities

Gold... 50X3 P&F..1265 is better support



Gold/GBPUSD... Long Gold/Short Sterling went out at its 200 DMA. This shows the after hours gap higher and its starting to back and fill.



General Comments or Valuable Insight

The Semi's have been a big part of the recent rally. They are within a couple of dollars of hitting some major macro levels.

SMH is now catching up and matching up with the targets in the Spu's & Nasd 100.

I remain cautiously Bullish the Indices.

Sector rotation is keeping the Indices churning. The game is and will remain in the individual names.

NVDA is up 60% since earnings and is still going.

Tomorrow will be another time frame trade.

The later it gets in the day without a sell off the greater the propensity for the shorts to get squeezed late day.

<http://www.whitewavetradingstrategies.com/glossary/>

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