



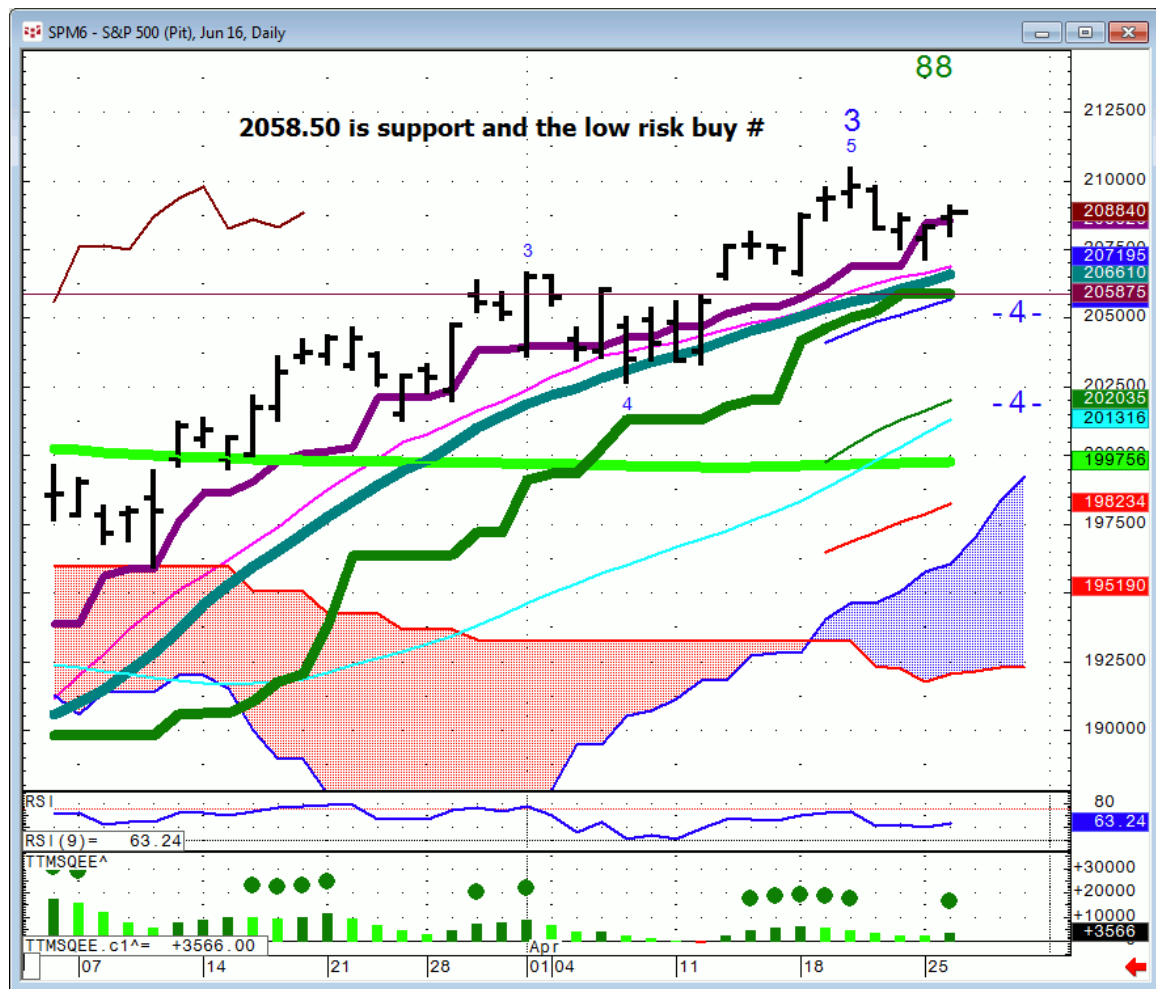
## Daily Market Intelligence

### A.M. LOOK

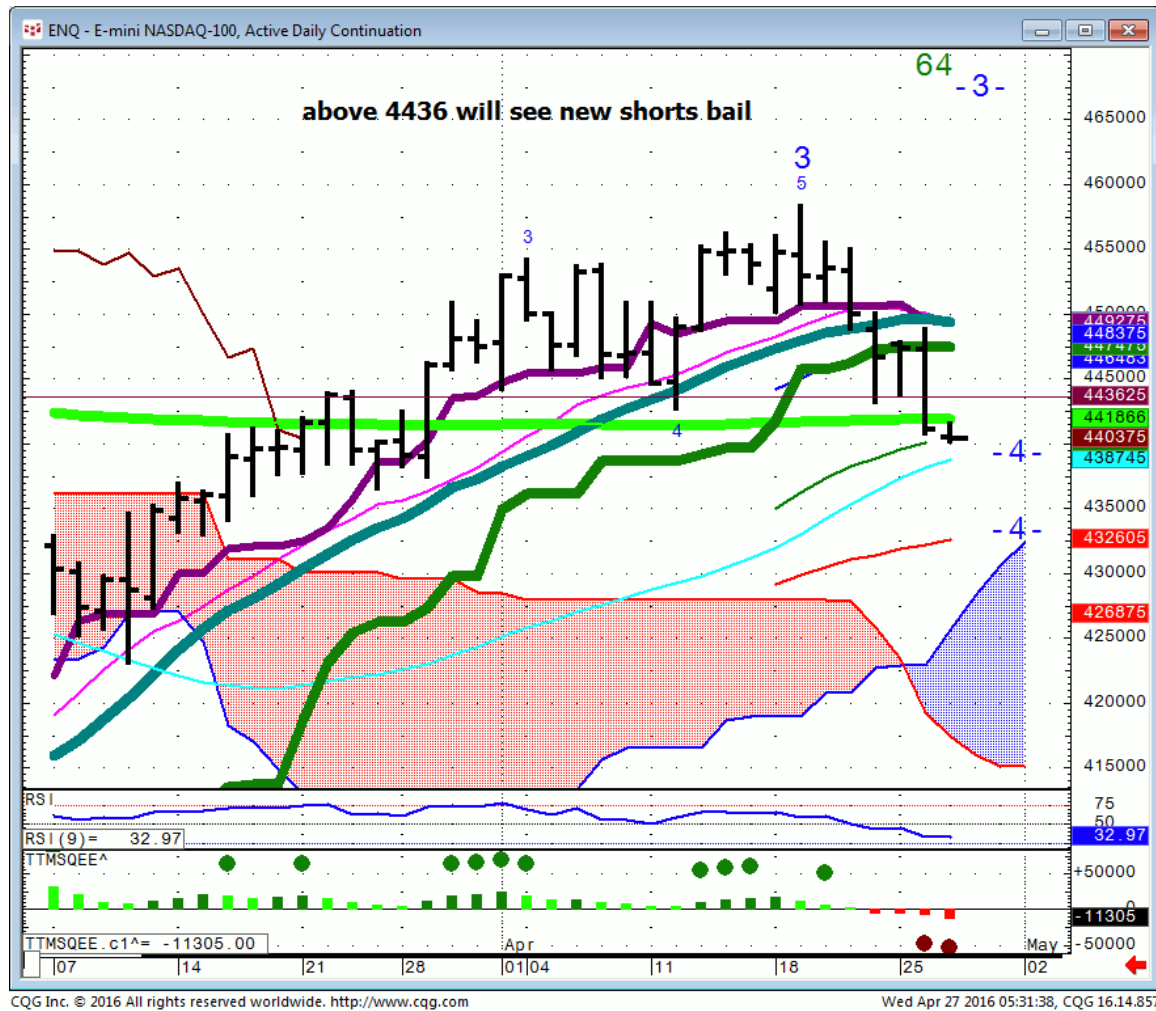
#### *Stocks*

| <b>Futures</b>  | <b>S1</b> | <b>Qtrly Pivot</b> | <b>R1</b> |        |
|-----------------|-----------|--------------------|-----------|--------|
| <b>Spu</b>      | 1965      | 2039               | 2090      | 2126   |
| <b>Nasd 100</b> |           | 4402               | 4455-75   |        |
| <b>DAX</b>      | 9340      | 10,000             | 10,650    |        |
| <b>Nikkei</b>   | 14,855    | 16,835             | 17,200    | 18,200 |

**Spu's...**2058.50 is this weeks low risk buy level the first time down, which is the top of the Pit gap from the 12<sup>th</sup>



**Nasd 100**...presently trading at the qtrly pivot @ 4402



## Bonds

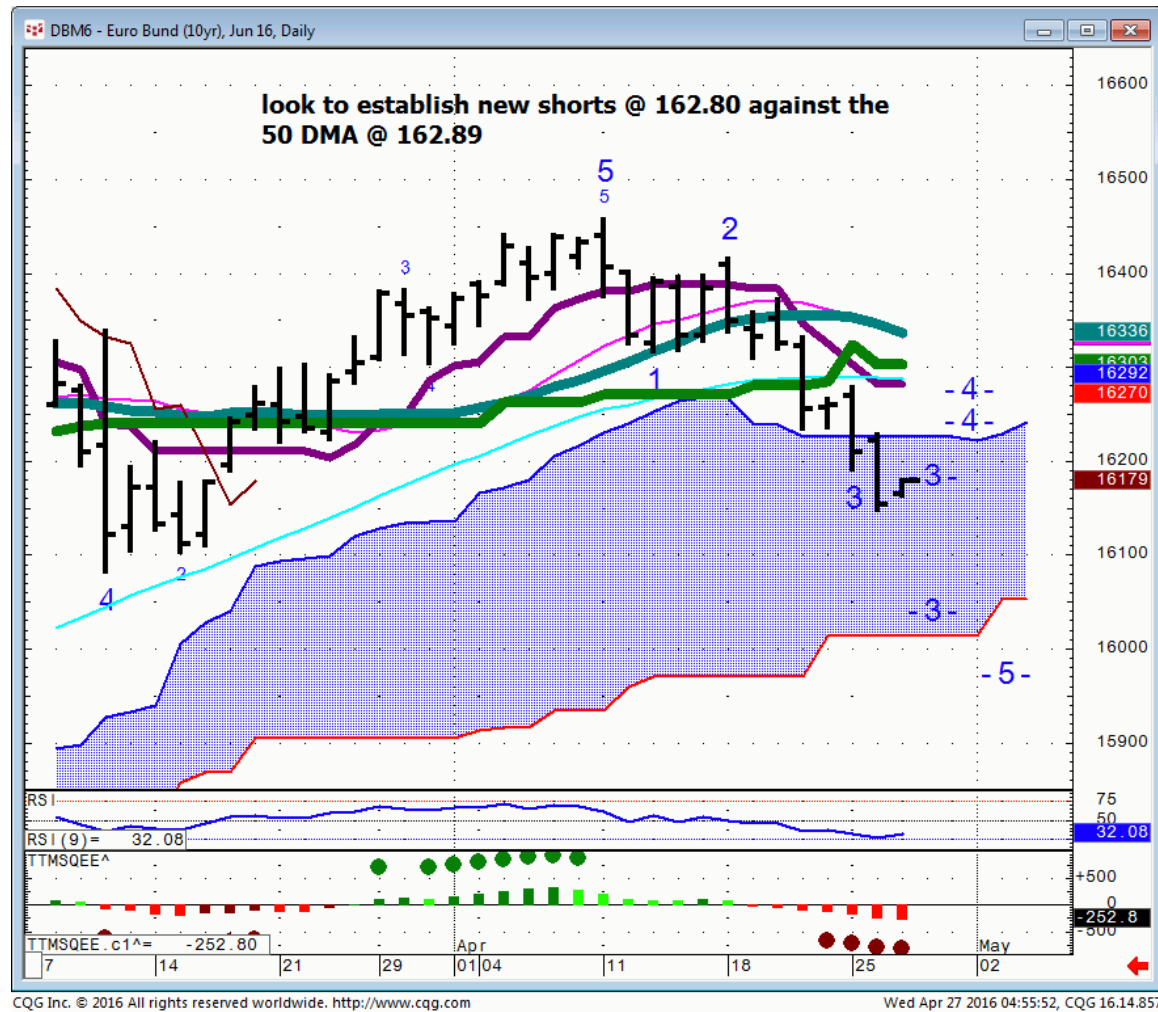
| Futures | S1     | Qtrly Pivot | R1     |     |
|---------|--------|-------------|--------|-----|
| 30 Yr.  | 159.3  | 163         | 166.04 | 170 |
| Bund    | 159.07 | 163.4       | 165.2  |     |

**30 Yr...**163.00-163.12 is the Pit U.S. session gap.





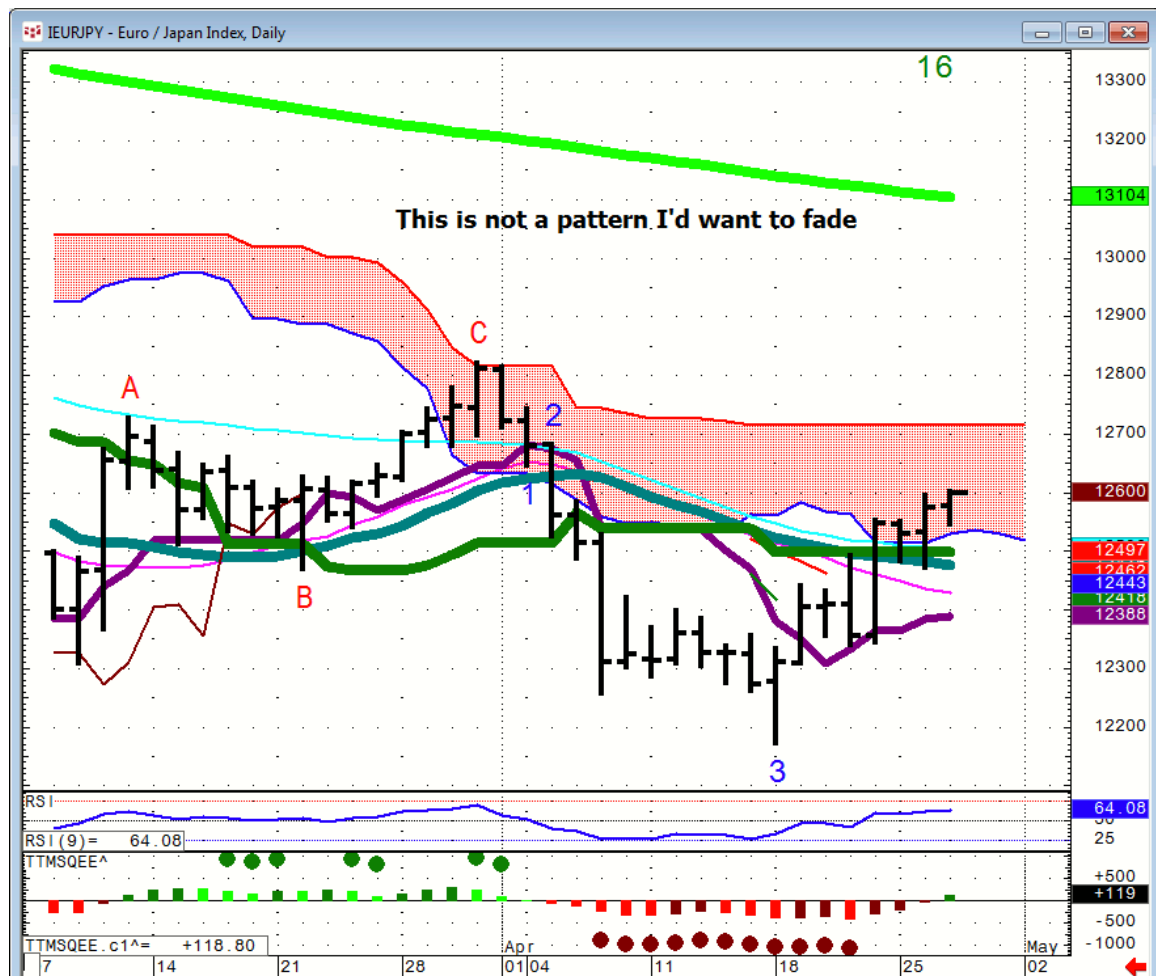
## Bund



## FX

| FX      | S1     | Qtrly Pivot | R1       |        |      |
|---------|--------|-------------|----------|--------|------|
| Euro    | 108.25 | 111         |          |        |      |
| GBP/USD |        | 145.4       | 148.2    |        |      |
| AUD/USD | 72.6   | 75          | 76.78    | 77.7   | 82.1 |
| NZD/USD |        | 67          | 69.30-50 |        |      |
| USD/CAD |        | 133.85      |          | 127.7  |      |
| CA6     |        | 74.75       | 77.1     | 78.3   | 81.2 |
| USD/JPY |        | 113.85      | 110.64   | 107.21 |      |
| JY6     |        | 88          | 90.38    | 93.35  |      |
| DXE     | 92.9   | 96.5        | 100.2    |        |      |

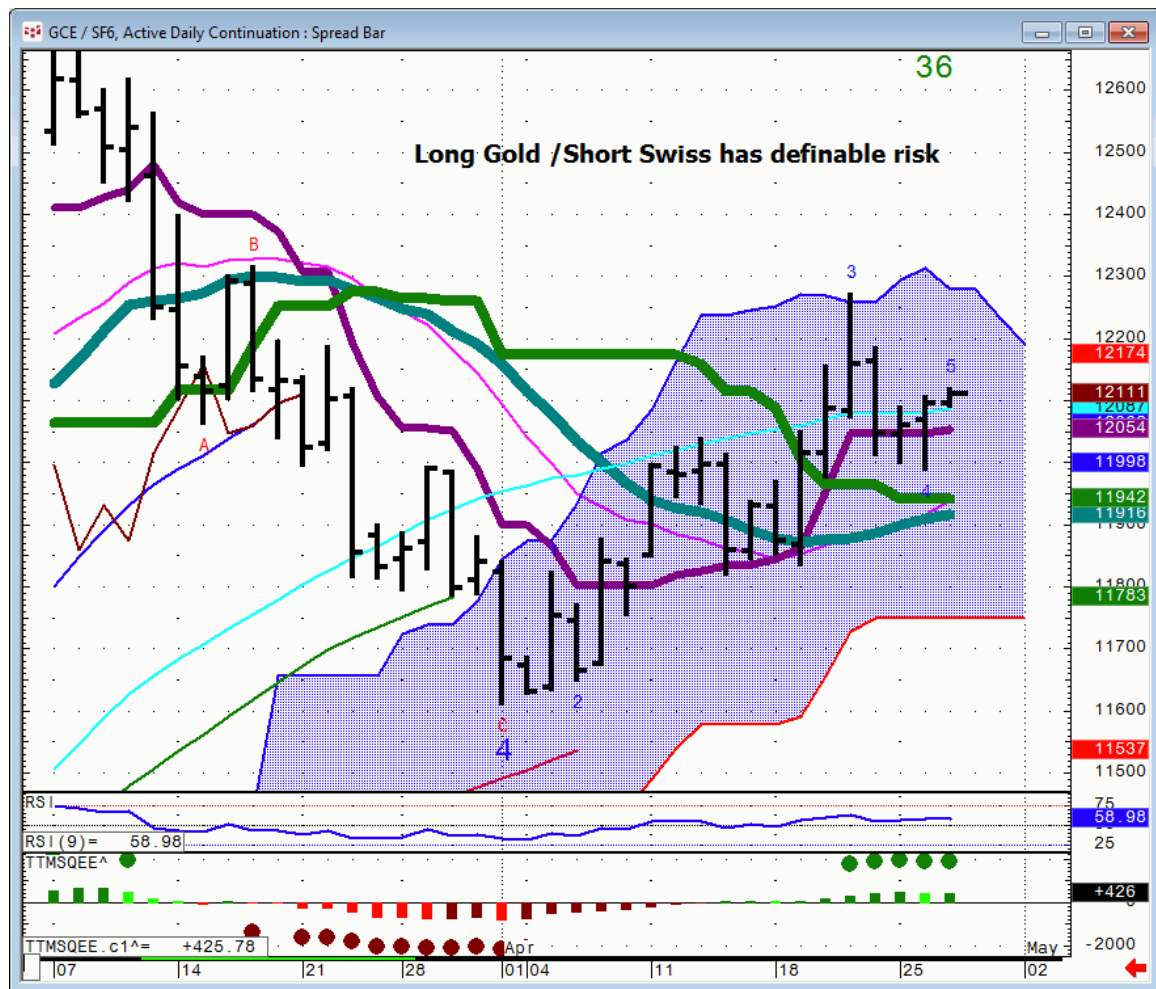
## EUR/JPY..



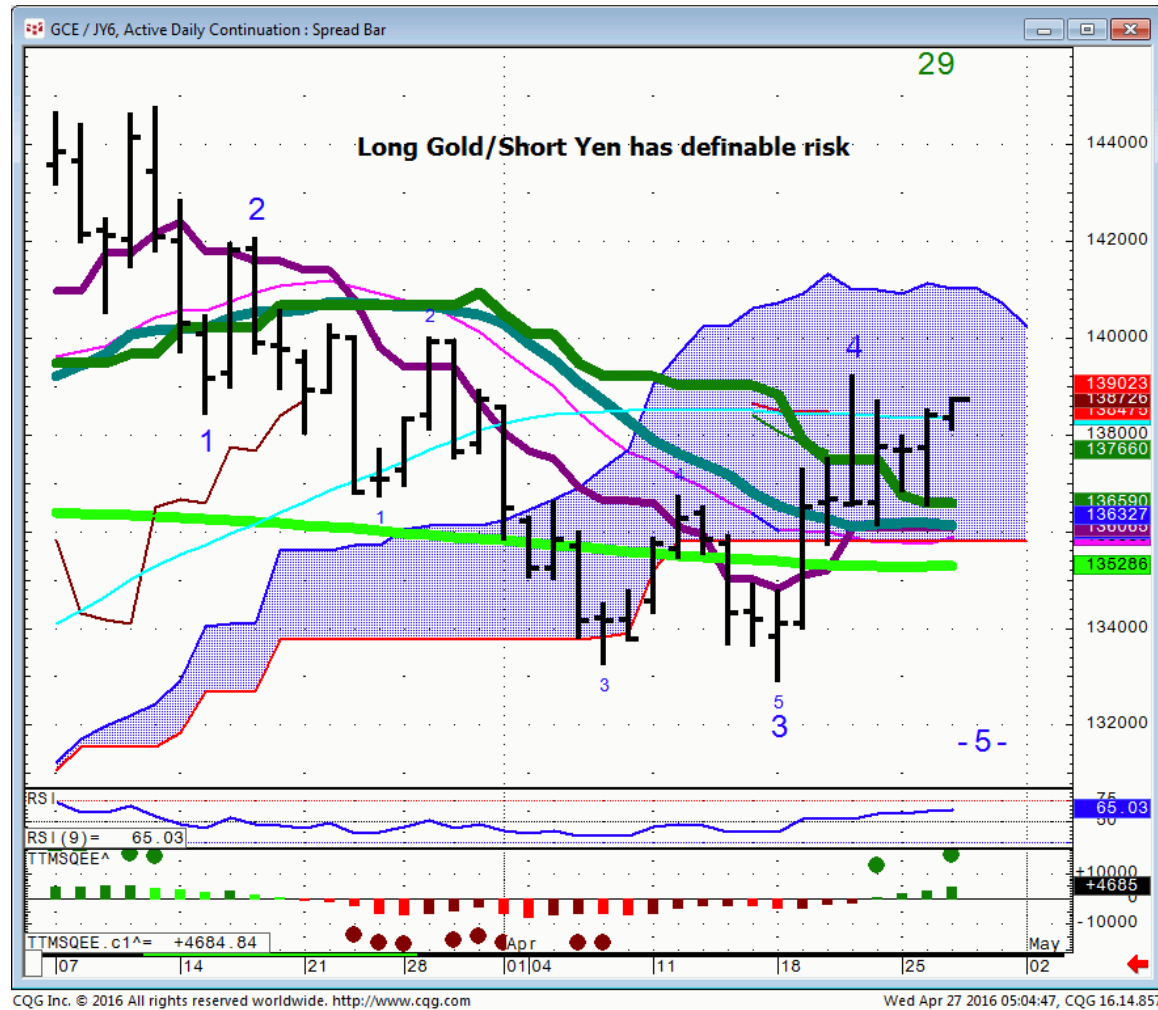
## Commodities

| Commodity | S1    | Qtrly Pivot | R1    |      |
|-----------|-------|-------------|-------|------|
| OIL       | 34    | 40.4        | 44.41 | 45.4 |
| Gold      |       | 1238        |       |      |
| Copper    | 2.125 | 2.21        | 2.33  | 2.77 |

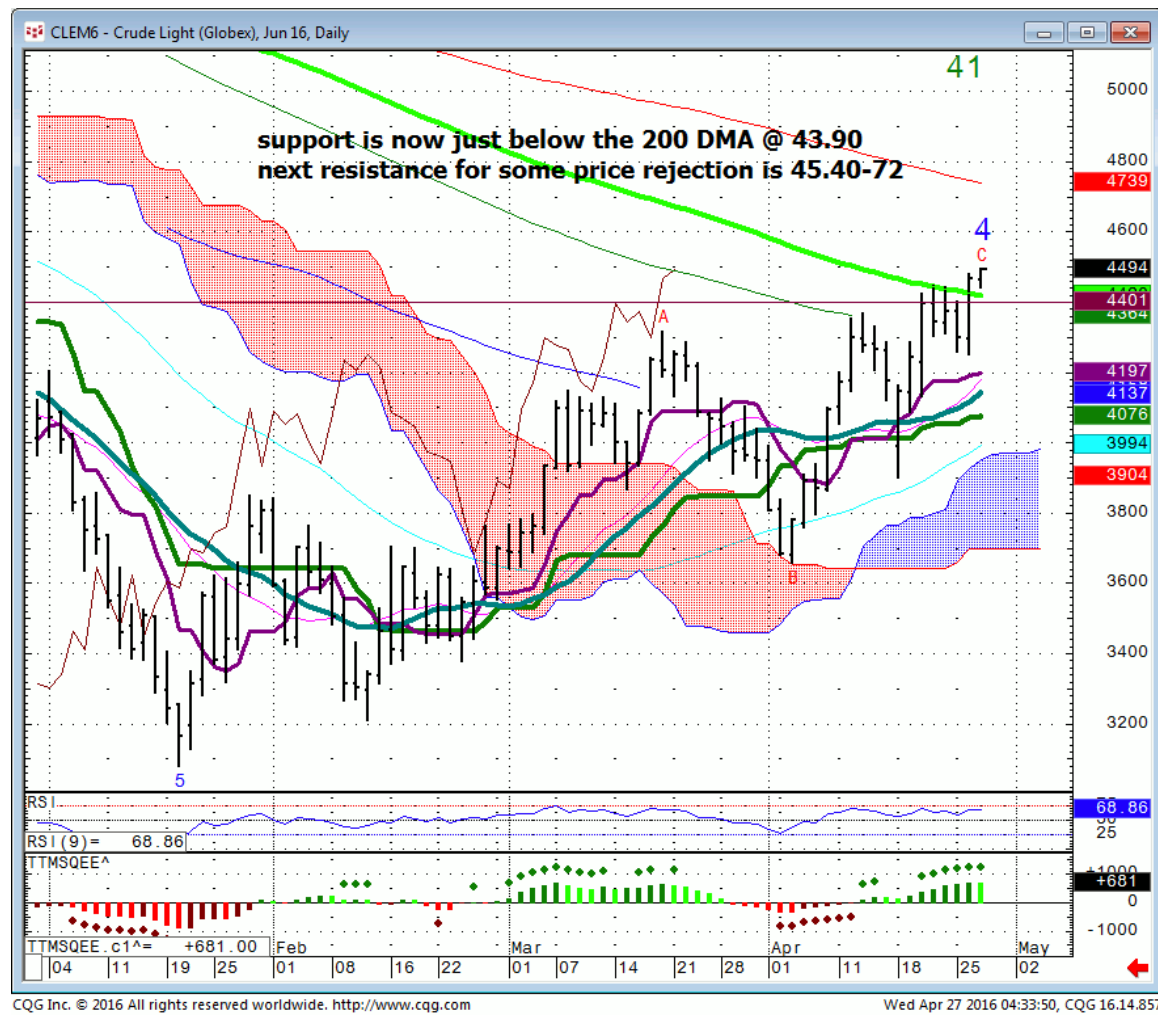
**Gold...**In FX terms looks better



## Gold/Yen



## Crude...



### General Comments or Valuable Insight

It's taken a whole week for the Aussie to give it up. Looking at AUD/JPY it's at levels to tighten up your risk and not look for much additional follow through without some further price consolidation.

Canada is not responding to the rally in Oil as I expected. The futures are into Monthly moving avg resistance that needs to be worked through for higher.

Yes, Nasd 100 is on its tail below its 200DMA with an ORL day. 4436 is resistance with all new strength over this level needed to negate the pattern. I'm just not crazy about selling weakness in the Indices.

Expect two capital flows today. The first into London's close and the second after the FOMC statement.

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